



oregon
energy
FUND

2024 ANNUAL REPORT

www.oregonenergyfund.org/winternews

**POWERING
HOMES.
EMPOWERING
LIVES.**



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“With this assistance, I could focus on my kids’ needs without worrying about how to pay the heating bill. It was a weight lifted off my shoulders.”

- Lily, OEF Client

A YEAR IN REVIEW

Dear Friends,

As we reflect on this past year, we are filled with gratitude for the continued support and resilience of our community. Oregon Energy Fund remains steadfast in our mission to provide emergency energy assistance to Oregon households facing crisis. Thanks to your generosity, we’ve been able to

“Thanks to your generosity, we’ve been able to keep families warm, safe, and connected during times of financial hardship.”

keep families warm, safe, and connected during times of financial hardship.

This year brought both challenges and opportunities. Rising energy costs and economic uncertainty have put a strain on many Oregonians, leading to an increased need for assistance across the state. In response, we have redoubled our efforts, raising over \$1.4 million from more than 3,100 donors who are dedicated to the goal that no family is left behind. Through these efforts, we helped 2,155 families avoid disconnection, keeping the lights on for thousands of individuals who might otherwise have faced dark and cold nights.

We also deepened our commitment to sustainability and energy efficiency. In addition to providing emergency grants, we launched new initiatives aimed at empowering households with tools to reduce energy consumption. These efforts not only alleviate immediate financial burdens but also build long-term resilience by lowering future energy bills and lessening environmental impacts.

None of this work would be possible without the dedication of our donors, partners, and volunteers. You’ve helped us transform lives, build stronger communities, and foster hope during difficult times. As we look ahead, we remain committed to meeting the growing needs of our neighbors and advocating for a future where energy security is a reality for every Oregonian.

**Thank you for standing with us.
Together, we are lighting the way forward.**

With heartfelt gratitude,



Brian Allbritton
Executive Director

STORIES OF RESILIENCE: HOW EMERGENCY ENERGY ASSISTANCE MADE A DIFFERENCE

Each year, Oregon Energy Fund steps in to support Oregonians facing crisis, ensuring they stay safe, warm, and connected. Here are four stories of resilience and hope from those who received emergency energy assistance from OEF. *All names have been changed to protect client anonymity.*

HAROLD & EDNA

Harold and Edna, both in their late seventies, have lived in their small Portland home for over forty years. On a fixed income, they struggle to cover basic living expenses as medical costs rise each year. Last winter, a broken furnace left them without heat during one of the coldest months, and they couldn't afford both the repairs and the upcoming utility bill. Thanks to OEF, Harold and Edna received immediate assistance, allowing them to repair their furnace and keep their home warm without sacrificing other essentials. *"We are so grateful for the help,"* Edna said. *"We don't know what we would have done without it."*



MARIA

Maria, a single mother of two, works two jobs to provide for her family. Still, her paycheck often doesn't stretch far enough to cover everything. When unexpected car repairs drained her emergency fund, she found herself facing a choice between paying her rent or her energy bill. Knowing that a utility disconnection would leave her family vulnerable, she turned to OEF for assistance. With help covering her energy bill, Maria was able to keep her kids safe and warm and protect her family's home. *"This support kept us going,"* she said. *"It was the lifeline we needed."*

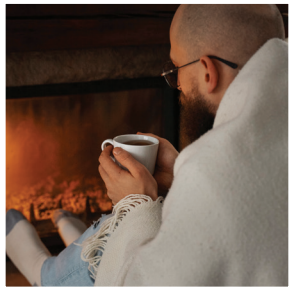


"...keep their home warm without sacrificing other essentials..."

"...able to keep her kids safe and warm..."

ALEX

After serving in the military, Alex faced challenges adjusting to civilian life. He recently lost his job and, despite actively looking for new work, found himself falling behind on bills. When his power was shut off, Alex feared he'd lose access to essential devices and medications that required refrigeration. Through OEF, he received the support he needed to restore his electricity, giving him peace of mind and stability while he worked toward finding a new job. *"It felt like someone cared,"* Alex said. *"OEF helped me get back on my feet."*



LIAM & SOFIA

Liam and Sofia, a young couple with two toddlers, were hit hard when Liam's hours were cut at work. Struggling to manage childcare, rent, and utilities, the couple quickly found themselves falling behind. With two small children at home, losing power was a risk they couldn't afford. Thanks to OEF, they received emergency assistance just in time to keep their home running, ensuring a warm and secure environment for their kids. *"We're working hard to make it on our own,"* Sofia shared. *"OEF helped us through an incredibly difficult time and gave us hope."*



"...peace of mind and stability..."

"...just in time to keep their home running..."



These stories are just a few examples of how Oregon Energy Fund empowers people in need, providing not only a helping hand but also hope. Through the support of our community, we can continue to ensure that vulnerable Oregonians have the resources to stay warm, safe, and connected during their times of greatest need.

OREGON ENERGY FUND'S ENERGY EFFICIENCY UPGRADES PROGRAM: BUILDING SUSTAINABLE, RESILIENT COMMUNITIES

Oregon Energy Fund is committed not only to helping Oregonians keep the lights on during times of crisis but also to empowering them with tools and resources to reduce energy costs long-term. One of the ways we're achieving this is through our Energy Efficiency Upgrades program, which partners with local communities to provide essential energy-saving improvements in low-income and multi-family housing.

"...helping residents cut down on energy use, reduce monthly costs, and live in more comfortable, sustainable homes."

This year, we proudly completed the Agape Square Project, a transformative effort in partnership with Habitat for Humanity. Fourteen homes within the Agape Square community were outfitted with a range of energy-efficient upgrades, from modernized insulation and weather-proofing to high-efficiency lighting and appliances. These improvements are already making a measurable difference, helping residents cut down on energy use, reduce monthly costs, and live in more comfortable, sustainable homes.

Following the success at Agape Square, we're excited to turn our focus to our next project: the Lindsay Lane community. Also a Habitat for Humanity development, Lindsay Lane in Hillsboro is home to 19 families who can soon benefit from upgraded insulation, energy-efficient windows, and other enhancements designed to optimize energy use as well as health and safety. These improvements not only reduce household expenses but also contribute to a healthier environment by lowering each home's carbon footprint.

One Agape Square resident shared their gratitude for the impact this project has had on their family: *"Our energy bills have dropped, and our home stays warm without needing the heater as much. It's made a huge difference for us, especially during the colder months."*

At Oregon Energy Fund, we believe that everyone deserves a warm, safe, and affordable place to live. By making energy-saving investments in multi-family homes, we're building a stronger future for Oregon families and communities. But we can't do it alone.



If you know of multi-family homes within the Northwest Natural service territory that could benefit from energy efficiency upgrades, we'd love to hear from you!

Please reach out to us at info@oregonenergyfund.org with your suggestions.

Together, we can continue to empower Oregonians and build resilient, energy-efficient neighborhoods across the state.

Left: Agape Square, Portland Oregon

SUPPORT OREGON ENERGY FUND: MANY WAYS TO MAKE A DIFFERENCE

As we continue our mission to keep Oregonians healthy, safe, and housed, we invite you to join us in creating brighter futures. Oregon Energy Fund relies on the generosity of individuals and communities to provide critical assistance to families across Oregon facing utility shut-offs. Here are some of the many ways you can contribute to our work and help provide energy security to those in need:

1. UTILITY BILL CONTRIBUTIONS

Many Oregon utility providers, including Portland General Electric, Pacific Power, and West Oregon Electric Cooperative, allow you to support OEF directly through your utility bill. Contact your provider and request to add a donation to OEF on your monthly bill to provide year-round support for families in need.

2. DIRECT DONATIONS ON OUR WEBSITE

Our website makes giving easy and secure. Visit www.oregonenergyfund.org to make a one-time or recurring donation. Every contribution, big or small, helps us ensure that no Oregonian has to choose between heat, food, or medicine.

3. ANNUAL REPORT DONATION ENVELOPE

For those who prefer to give by mail, we've included a donation envelope in this annual report. Simply fill out your gift information, enclose your donation, and send it back to us to join our efforts in providing warmth and hope.

4. EMPLOYER DONATION MATCH

Many companies match employee donations to nonprofits, meaning your gift can go twice as far! Visit www.oregonenergyfund.org/double-your-donation to see if your employer offers a matching gift program and learn how to initiate the match.

5. FRED MEYER COMMUNITY REWARDS

Every time you shop, you can support OEF! By linking your Fred Meyer Rewards Card to the Oregon Energy Fund, Fred Meyer will donate a portion of your purchases to OEF at no extra cost to you. Simply visit the Fred Meyer Community Rewards page and select OEF as your preferred organization.

6. OREGON BOTTLEDROP

Donate your bottle and can refunds directly to Oregon Energy Fund through the Oregon BottleDrop program! Request special blue Oregon Bottle Drop bags from OEF, fill them with redeemable bottles and cans, and drop them off at any BottleDrop Redemption Center. The proceeds will automatically support OEF's programs, helping families in need. If you already have a BottleDrop account, you can also log in online and select Oregon Energy Fund to transfer any part of your balance directly to us. For more details and to request your free bags, visit: www.oregonenergyfund.org/ways-to-give/bottledrop/

7. DONOR ADVISED FUNDS (DAFS)

Donor Advised Funds are a flexible and tax-efficient way to give. If you have a DAF, you can recommend grants to Oregon Energy Fund, allowing your donation to make an immediate impact. Reach out to your fund manager or financial institution to direct support our way.

8. BEQUESTS

Leaving a legacy through a bequest is a powerful way to continue supporting OEF's mission for future generations. By including Oregon Energy Fund in your will or trust, you ensure that we can keep providing essential energy assistance to Oregonians in need. Speak with your estate planner or attorney to learn more about how to include OEF in your estate plans.

9. IRA REQUIRED MINIMUM DISTRIBUTIONS (RMDS)

If you're 70½ or older, you can make tax-free contributions directly to Oregon Energy Fund from your IRA. This Qualified Charitable Distribution (QCD) counts toward your Required Minimum Distribution and can be a tax-efficient way to give. Contact your financial advisor to discuss making a direct gift to OEF from your IRA.

10. BENEFICIARY DESIGNATIONS

Consider designating Oregon Energy Fund as a beneficiary on your life insurance policy, IRA, or retirement plan. This simple step can make a lasting difference, ensuring your commitment to helping Oregonians endures well into the future. To update your beneficiary information, contact your plan provider or financial advisor.

11. STOCK GIFTS

If you wish to make a gift of stock, please contact us at 971-386-2124 for assistance.

With your help, we can continue providing crucial assistance to families and individuals facing unexpected hardship. Thank you for your generosity.

BY THE NUMBERS 2023 - 2024

Energy Assistance Programs Totaled:

\$2,558,834

WHO WE HELPED

White	45%
Hispanic/Latino	20%
Non-Hispanic/Latino	18%
Black	7%
Asian	1%
Other	3%
American Indian/ Alaska Native	1%
Native Hawaiian/ Pacific Islander	1%
Decline to State	3%



WHERE WE HELPED



“When I opened that bill and saw it was covered, I cried. We were in a tough spot, and this made all the difference.”

– Carlos, OEF Client



Oregon Energy Fund is the country’s only statewide energy assistance nonprofit.

FINANCIAL DATA

FUNDING SOURCES	FY2324	PERCENTAGE
Individuals and Businesses	1,417,841	45%
Oil Program	2,666	0.08%
Utility Partners	246,729	8%
Interest Earnings	41,991	1%
Grants	1,317,664	42%
Non-Cash - Unrealized Gain on Investments*	115,608	3.7%
TOTAL	\$3,142,500	100%

* = includes Unrealized Gain on Investments effective FY1415

SPENDING	FY2324	PERCENTAGE
Energy Assistance	2,558,834	90.9%
Oil Program	-	0.0%
Fundraising	124,013	4.4%
Management	132,873	4.7%
TOTAL	\$2,815,720	100%



\$30

powers a home for a week.



\$130

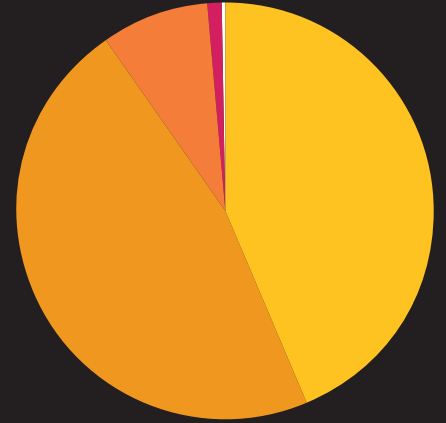
keeps the power on for a month.



\$500

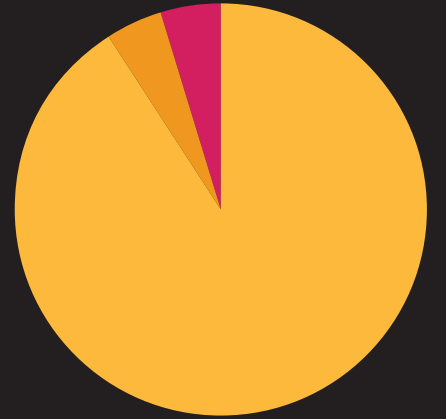
can help someone catch up on bills.

FUNDING SOURCES:



Grants: 42%
Individuals & Businesses: 45%
Utility Partners: 8%
Interest Earnings: 1%
Oil Program: .08%

SPENDING:



Energy Assistance: 90.9%
Fundraising: 4.4%
Management: 4.7%

"It's hard to ask for help, but knowing there are people out there who care enough to help a stranger gave me strength."

- Anita, OEF Client

FOLLOW US ON SOCIAL MEDIA!



@oregonenergyfund



@oregonenergyfund

THANK YOU, DONORS!

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